

**Transaction Information**

**Sales Rep:** .....

Are you a U.S. citizen? Y  N  If No, what is your country of origin?: .....

**Transaction Type:**  Purchase  Refinance (CEMA)  Refinance (Straight REFI)

**Loan Purpose:**  Ground Up  Rehab  Bridge  Cash-out  Buyout  Rate and Term

**Lien Position:**  First Lien  Second Lien

If Purchase, What is Your Purchase Price: .....

If Refi, Original Purchase Price: ..... If Refi, Original Purchase Date:.....

Construction Budget: .....

Loan Request No. 1: (1st Lien) .....

Loan Request No. 2: (2nd Lien - construction) .....

Loan Term Request:  12 Months  24 Months  Rental Program  3 Arm  5 Arm  7 Arm  10 Arm

“As is” Value: .....Final Value: .....

Desired Funding Date: .....

Is this a T.O.E.? Y  N  If Yes, what is the T.O.E date? .....

Is this a short sale/foreclosure/REO? Y  N

Is there an assignment, flip, or sale of membership? Y  N

If so, what is the amount? .....

Has an LLC for this transaction already been established? Y  N

If Yes, what is the entity name? .....

If this is a Refi, is your existing mortgage current? Y  N

If this is a Refi, is title an entity? Y  N

If this is a Refi, what is the existing debt? .....

**Property Information**

Address: ..... City: ..... State: ..... County: ..... Zip: .....

**Asset Type:**

Single Family Residential  Commercial  Mixed-Use  Multi-Family  
\_\_\_\_\_ 1 - 4 SFR Units \_\_\_\_\_ Commercial Units \_\_\_\_\_ Commercial Units \_\_\_\_\_ Multi-family Units  
\_\_\_\_\_ Type \_\_\_\_\_ Residential Units

**Development Phase:**

Full Renovation  Repositioning  Conversion  Ground Up Construction  Leasing

**Occupancy:**

Vacant  Partially Occupied  Fully Occupied  Land  
\_\_\_\_\_ Acres

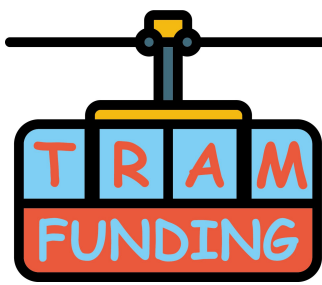
**Do you have approved plans?** Y  N

**Investment Summary:** (Please explain what you plan to do with the loan amount and the property)

.....  
.....  
.....

**Exit Strategy:** (Please explain the long term plan for this project and the paying off of the loan)

Sell  Refinance



## Guarantor's Information

Borrower Name: ..... Entity Name:.....

Address: ..... City: ..... State:..... Zip:.....

Phone: ..... Fax:.....

\*Approximate Credit Score: ..... Email: .....

Are you a foreign national without a social security number? Y  N

Have you ever been convicted of a felony? .....Y  N

Are you currently in any lawsuits? .....Y  N

Have you ever been prosecuted for SEC violations? .....Y  N

Have you ever filed a bankruptcy? .....Y  N

Have you ever defaulted on a loan? .....Y  N

Do you have any outstanding judgments? .....Y  N

## Broker Information

Are you a licensed broker? Y  N  Broker Points: .....

Brokerage Firm: ..... Agent Name: .....

Address: ..... City: ..... State: ..... Zip: .....

Email: ..... Phone:.....

## How did you hear about us?

- Advertisement     Word of Mouth     Email / Newsletter     Borrower Referral
- Search Engine     Social Media     Other \_\_\_\_\_

## Borrower Track Record

Are you a repeat borrower? Y  N

What is the most recent project you closed ? (Please give the address and project type)  
.....

How many years have you actively invested in Real Estate?  
.....

How many transactions has the borrower been involved with and how recent?  
.....

What is the total dollar (\$) amount of all the transactions?

- <500K     500k - 2M     2 MM+

## Disclosure

This transaction requires your purchasing title insurance. Our term sheet names our preferred vendor title insurance agents, including our affiliate Atlantis National Services, Inc. (Atlantis). New York insurance law requires the following disclosures with referrals between affiliates:

1. We do not require using Atlantis. You may comparison shop for the best title services and rates.
2. We do not share any management nor ownership
3. We receive no financial or other benefit from this referral, from Atlantis or anyone else.
4. We neither receive compensation or other value related to the amount of title business we refer to Atlantis, nor are required to refer Atlantis a specified title business volume.
5. We receive no payment or other compensation that violate Insurance Law §§2324 or 6409 or RESPA.
6. Any benefit we receive from this referral is indirect and relates solely to referrals.
7. Atlantis generates non-affiliated business from multiple sources in over 30 states.